

Fast Food Fax

JAN 31, 2005

Trade sentiment was mostly steady. Demand was at least moderate, best where feature activity was planned. In the parts complex, breast items were adequate. Dark meat cuts were sufficient. Wings were at least adequate. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 05

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jan 15, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	23,130	21,664	42,602	87,396
Percentage	26%	25%	49%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	5,085	5.82
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	5,639	6.45
3.81 - 4.00 lbs	2 lbs., 10 oz., -2 lbs., 12 oz.	9,116	10.43
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	3,290	3.76
		23,130	26.46

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chic ks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
Nov 27	209,690	100	167,598	102	197,409	102	161,147	102	117,717	75
Dec 04	208,631	102	171,017	102	201,409	103	164,803	103	162,589	138
Dec 11	209,455	101	171,742	103	200,166	103	165,107	104	159,818	98
Dec 18	210,893	103	173,336	102	202,866	103	165,948	104	159,224	100
Dec 25	210,007	102	170,610	101	196,263	105	162,009	105	125,118	79
Jan 01	210,659	102	172,321	102	194,298	102	162,389	105	137,675	110
Jan 08	211,371	102	173,506	104	197,554	103	163,047	104	160,263	116
Jan 15	209,323	101	172,115	103	200,982	100	166,083	101	159,418	99
Jan 22	210,089	102	172,652	104	207,843	101	171,274	102	149,431	94

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 01/31/05				
NEW YORK Grade A Ice-packed	68-71	70.74	71.58	77.17
CHICAGO Grade A Ice-packed	63-66	66.74	67.04	72.59
LOS ANGELES Grade A Ice-packed	80	79.13	79.15	76.21
12-CITY COMPOSITE Weighted Avg.		71.50	71.64	74.90
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 73.75)		72.63	72.57	70.07
SOUTHERN STATES FOB Whole Body 5 Day Avg.		49.86	48.26	66.45

Broile r/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>01/28/05</u>	<u>01/28/05</u>	<u>01/31/05</u>
Breast - B/S	153.33	161.98	160.00
Tenderloins	120.73	126.17	165.00 (Line run)
Breast - Line Run	88.76	83.35	85.00 (Whole)
Leg Quarters	30.34	27.60	31.50
Wings	125.86	121.13	121.50